

B. LODHA SECURITIES LTD.
REGISTERED OFFICE: 578, MAHAVEER NAGAR, TONK ROAD, JAIPUR-302018, Rajasthan
Corporate Identity Number (CIN): U67120RJ1995PLC009338
PHONE: (0141) -2550711/2550115, (022) -22671585/86; FAX: (0141) -2723708, (022) -22671587
Email: blodhajaipur@gmail.com mumbai@blodhaonline.com jaipur@blodhaonline.com
Website: www.blodhaonline.com

FORM NO. CAA.3

BEFORE NATIONAL COMPANY LAW TRIBUNAL, JAIPUR BENCH
COMPANY APPLICATION NO. CA (CAA) 72/230-232/JPR/2018

In the matter of the Companies Act, 2013

AND

In the matter of Application under Sections 230-232 read with other relevant provisions of the Companies Act, 2013

AND

In the matter of Scheme of Amalgamation between Bhargava Lodha Stock Brokers Private Limited ("Transferor Company" or "Applicant Company -1") and B. Lodha Securities Limited ("Transferee Company" or "Applicant Company -2") and their respective shareholders and creditors

Bhargava Lodha Stock Brokers Private Limited
Having its registered office at:
578, Mahaveer Nagar, Tonk Road,
Jaipur, Rajasthan-302018

Transferor Company
(Applicant Company - 1)

AND

B. Lodha Securities Ltd.
Having its registered office at:
578, Mahaveer Nagar, Tonk Road,
Jaipur, Rajasthan-302018

Transferee Company
(Applicant Company - 2)

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES

To,

1. The Central Government/
2. The Regional Director, North Western Region, Ahmedabad
3. The Registrar of Companies cum Official Liquidator/
4. The Income-Tax Authorities/
5. The BSE Limited/
6. National Stock Exchange of India Limited (NSE)

NOTICE is hereby in pursuance of sub-section 5 of section 230 of the Companies Act, 2013, that as directed by the Jaipur Bench of the National Company Law Tribunal ("Tribunal") at Jaipur by an order dated 3rd May, 2019 and modified order dated 06.06.2019 under sub-section 1 of Section 230 of the Act, has directed a meeting to be held of Equity shareholders of the company for the purpose of considering, and if thought fit, approving with or without modification, the amalgamation proposed to be made between Bhargava Lodha Stock Brokers Private Limited (hereinafter referred to as "Transferor Company" or "Applicant Company -1") and B. Lodha Securities Ltd. (hereinafter referred to as "Transferee Company" or "Applicant Company -2") and their respective shareholders and creditors.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of Equity Shareholders of the Company will be held at registered office of the Company at 578, Mahaveer Nagar, Tonk Road, Jaipur, Rajasthan-302018 on Saturday the 10th day of August 2019 at 11:00 A.M.

A copy of the notice and scheme of the compromise or arrangement are enclosed.

You are hereby informed that representations, if any, in connection with the proposed compromise and / or arrangement may be made to the Tribunal within thirty days from the date of receipt of this notice. Copy of the representation may simultaneously be sent to the concerned company (ies).

In case no representation is received within the stated period of 30 days, it shall be presumed that you have no representation to make on the proposed scheme of Compromise or Arrangement.

Dated this 6th day of July 2019

Place: Jaipur

Regd. Office:
578, Mahaveer Nagar,
Tonk Road, Jaipur-302018



PRATEEK KASLIWAL
Chairman appointed by Hon'ble NCLT
C-230, Gyan Marg,
Tilak Nagar, Jaipur -302004

Enclosures:

- i. Copy of notice with statement as required under section 230(3);
- ii. Copy of scheme of compromise or arrangement
- iii. Copy of Application